Overview of EPA Biofuel Activity

Christopher M. Clark, Ph.D.
EPA, Office of Research and Development
National Center for Environmental Assessment
Washington, DC



Overall structure

OTAQ activities

- Focus on implementation of RFS2
- Review of candidate pathways, guidance documents, assessing volumetric requirements

ORD activities

 Focus on R&D to inform options that lead to a sustainable biofuels industry



OTAQ - Recent and Ongoing Activities

Review of candidate pathways:

- 38 pathways currently under review ("pending", next slide): Need to determine lifecycle GHG emissions for each pathway http://www.epa.gov/otaq/fuels/renewablefuels/compliancehelp/rfs2-lca-pathways.htm
- Notice of Data Availability (NODA) for palm oil (Jan 2012) and grain sorghum (July 2012).
 http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f11046.pdf
 http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f12029.pdf
- Supplementary determination on grain sorghum (Sept 2012).
 http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f12078.pdf
- Other fuel pathway rules pending.

Setting Volume Standards:

- 2013 Biomass-Based Diesel Volume Final Rulemaking (Sept 2012).
 http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f12059.pdf
- Notice of Proposed Rulemaking (NPR) for 2013 volumetric requirements. http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f13007.pdf

Guidance:

- NPR for voluntary Quality Assurance Program for establishing Renewable Identification Numbers for the RFS program (January 2013).
 - http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f13005.pdf
- Proposed modification to RFS to broaden the definition of heating oil that qualifies as renewable (Oct 2012).
 http://www.epa.gov/otaq/fuels/renewablefuels/documents/420f12061.pdf

Pathways currently under review



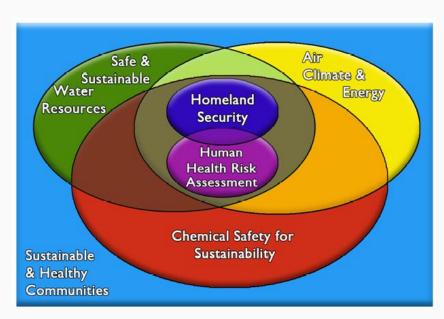
<u>#</u>	Company	<u>Fuel</u>	<u>Feedstock</u>	<u>Process</u>
			Courbon oil Oil from annual agus annua.	
	11 Cood Fragge, Inc.	Naw (C2 Dissel)	Soy bean oil, Oil from annual cover crops, Algal oil,	Fatavificati
1	11 Good Energy, Inc.	New (G2 Diesel)	Biogenic waste oils, fats, greases, and Canola oil	Esterification
2	Absolute Energy, LLC	Ethanol	Corn	New (proprietary)
3	Arvens Technology, Inc.	Biodiesel	New (pennycress)	Transesterification
4	BP Biofuels North America, LLC	Cellulosic biofuel	New (energy cane)	Any
5		Cellulosic biofuel	New (napiergrass)	Any
6	Chemtex Group	Cellulosic biofuel	New (arundo donax)	Any
	Conestoga Energy Partners, LLC, and			
7	Bonanza Bioenergy, LLC*	Ethanol	New (grain sorghum)	New (proprietary)
8	Dakota Spirit AgEnergy, LLC	Ethanol	Corn	New (proprietary)
9	Diamond Green Diesel, LLC	New (renewable naphtha)	Biogenic waste oils, fats, greases	Hydrotreating
10	DriveGreen, LLC	New (renewable electricity)	Landfill biogas	New (proprietary)
11	EdeniQ, Inc.	Ethanol	Corn kernel fiber	Any
12	E Energy Adams, LLC	Ethanol	Corn	New (proprietary)
13	Element Markets, LLC	CNG	Biogas from anaerobic digesters	Any
	Emerald Biofuels LLC, Global Clean Energy			
14	Holdings, and UOP LLC	Renewable diesel, jet fuel, and naphtha	New (Jatropha)	Hydrotreating
	Emerald Biofuels LLC and Global Clean		, ,	
15	Energy Holdings	Biodiesel		Transesterification
16	Gevo	Isobutanol	Corn	New (proprietary)
17	Golden Renewable Energy, LLC	Renewable diesel	New (municipal sewage sludge),	New (proprietary)
18	Column Hericardon Energy, LLC	nenematic dieser	Biogenic waste oils, fats, greases	(proprietary)
19	Green Vision Group	Ethanol	New (energy beets)	Fermentation
20	Growing Power Hairy Hill**	Ethanol	New (wheat starch)	New (proprietary)
21	ICM	Ethanol	Corn	New (proprietary)
22	logen	Ethanol	New (grain sorghum)	New (proprietary)
23		1 1 1		
	Kior, Inc.	New (renewable gasoline blendstock)	Cellulosic biomass	New (proprietary)
24	Montana Advanced Biofuels, LLC	Ethanol Signal and Signal Sign	New (barley, wheat starch residue)	Fermentation
25	National Cottonseed Products Association	Biodiesel, renewable diesel	New (cottonseed oil)	Transesterification
26	National Sorghum Producers	Ethanol	New (biomass sorghum)	Any
27	New Generation Biofuels Holdings Inc.	Renewable diesel, heating oil	Biogenic waste oils, fats, greases	New (proprietary)
28		Renewable diesel, heating oil	Biogenic waste oils, fats, greases	New (proprietary)
29	Osage Bio Energy, LLC	Ethanol	New (barley)	Fermentation
30	Permeate Refining, LLC	Ethanol	Non-cellulosic separated food waste	Any
31	POP Diesel, Inc.	New (un-transesterified plant oil)	New (jatropha oil)	New (proprietary)
32	Rothsay Biodiesel	New (biodiesel)	Biogenic waste oils, fats, greases	Transesterification
				Transesterification
33	Solazyme	Biodiesel, renewable diesel, jet fuel	Carbohydrate, Algae	Hydrotreating
34	Sundrop Fuels, Inc.	New (renewable gasoline)	Cellulosic biomass	New (proprietary)
35	Terrabon, Inc.	New (renewable gasoline)	Cellulosic biomass	New (proprietary)
36	WM GTL, Inc.	Cellulosic Diesel	New (landfill biogas)	Any
37	Unspecified	Biodiesel	Oil Palm	Transesterification
38	Unspecified	Renewable diesel, jet fuel, naphtha	Oil Palm	Hydrotreating



ORD – Overall Research Landscape

ORD structure: Six overlapping research programs.

- ACE (~16 projects related to BRDB)
 - Sustainable Energy Evaluation 1 (SEE-1, Lead Rebecca Dodder, NRMRL): Primarily focuses on the broader energy landscape, including socioeconomics, LCA development, and other factors.
 - 5 projects
 - Sustainable Energy Evaluation 2 (SEE-2, Lead Mark Higuchi, NHEERL): Primarily focuses on bioenergy (fuels, heat, and power)
 - 11 projects
- SHC (~4 projects)
 - Tools and approaches for utilizing waste (biological and non) for energy and other uses (SHC 3.2.2)
 - Former "Future Midwestern Landscapes" project (within reactive nitrogen management cluster, SHC 3.3.1)
 - Report on the Environment (SHC 3.4.1)
 - National Atlas of Sustainability (SHC 1.2.3)
- Others: SSWR and Nitrogen Cross-cut



http://www.epa.gov/research/docs/strap-overview2012.pdf



ACE Task Highlights

- <u>ACE 027</u> Extensions of modeling tools (MARKAL) for analyzing near to long-range scenarios of the development and scaling up of biomass-based fuels, heat and electric power, in order to identify the potential impacts on criteria air emissions, system-wide GHG emissions, as well as water consumption. (SEE-2)
- <u>ACE 079</u> Develop methods for assessing the ecological impacts of the cultivation phase of the algal biofuels lifecycle. (SEE-2)
- <u>ACE 086</u> Examine the potential environmental and health impacts on air emissions and other environmental media as a result of the deployment of a large number of widespread, small-scale biomass pyrolysis units. (SEE-2)
- <u>ACE 153</u> Life cycle assessment of energy systems, with an initial emphasis on dry grind ethanol from corn and multiple environmental impacts on air, water, and human health. (SEE-1)
- <u>ACE 198</u> Quantifying the benefits and impacts of biomass-based transportation fuels across the emissions, air quality, exposure and health effects paradigm. (SEE-2)
- <u>ACE 225</u> Applying and integrating sustainability metrics for transportation energy systems incorporating ecological footprint (EF), emergy (EM), energy return on investment (EROI), and green net value added (GNVA) to provide a more comprehensive estimate of sustainability. (SEE-2)



SHC and SSWR highlights

- <u>SHC 3.2.2.1</u> Examine the potential for reuse of Municipal Solid Waste streams for bioenergy, focusing on the three dimensions of sustainability, human health, environment, and economics.
- SHC 3.3.1.7 Effects of land use change associated with biofuel production scenarios on water quality and aquatic ecosystems for the 12-state Midwestern region (former "Future Midwestern Landscapes" project)
- <u>SSWR 2.1.A</u> address the sustainability of water resources impacted by agriculture, by providing information and tools on performance of BMPs, at watershed scales, under current conditions and future conditions of climate and land use change.



Thanks and questions